

# The Future of the EU Civil Security Market 2032

Exploring plausible alternative hypotheses about how the market might unfold, designed to highlight risks and opportunities

## Introduction

Introduces the key question around which all following work revolves and gives an overview of the methodological steps which are documented in following sections



**Focal Question**, guiding the work done over the project



**Method** followed, outlining the various steps and interactive aspects



**Key outputs** from different points and deliverables across the scenario process

## Driver Research

Overview of key research – DeepView & interviews – and the most important insights derived from it, plus the final output of the research phase: the list of driving forces



**DeepView Research**, introducing NLP-/AI-based tool & detailing research results



**List of experts** with which explorative interviews were able to be held in the time available



**List of driving forces** specifying factors that will influence the future civil security market, derived from research

## Scenario Framework

Steps taken and validated in an collaborative workshop to transform the list of driving forces into a framework of four extreme, yet plausible visions of the future in 2032



**2:2 Matrix**, rating the previously listed driving forces based on expert survey & interactive virtual workshop



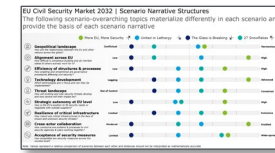
**Clusters** of impactful, uncertain driving forces into overarching topics, which are potential axes for the scenarios



**Scenario Framework**, highlighting key elements of each scenario

## Scenario Details

Deep dives into the four scenarios, detailing in-depth narratives, providing a snapshot of 2027 – their half-way point – and going into implications and success factors for key stakeholder groups



**Scenario Characteristics**, describing along nine over-arching topics



**Scenario Narratives**, detailing key story elements & deep dives into each of the four scenarios



**Implications & Success Factors** along six stakeholders that will have an impact on the respective scenario